JPL09 -- Sage: Unifying Mathematical Software

Sage: Unifying Mathematical Software

JPL 09

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Part 1: What is Sage?

Part 2: Useful Features of Sage

Part 3: Tour of some functionality you may care about

The Sage Project's Primary Goal

Create a viable free open source alternative to Magma, Maple, Mathematica, and Matlab.

Firefox <--> Internet Explorer, Opera

Open Office, Latex <--> Microsoft Office

Linux, OS X <--> Microsoft Windows

PostgreSQL, MySQL <--> Oracle, Microsoft SQLserver

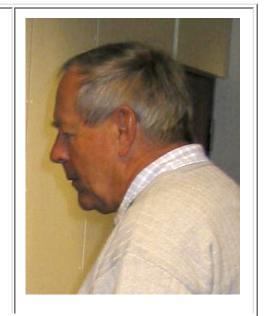
GIMP <--> Photoshop

Sage <--> Magma, Maple, Mathematica, Matlab



Motivation: Neubuser quote

"You can read Sylow's Theorem and its proof in Huppert's book in the library [...] then you can use Sylow's Theorem for the rest of your life free of charge, but for many computer algebra systems license fees have to be paid regularly [...].



You press buttons and you get answers in the same way as you get the bright pictures from your television set but you cannot control how they were made in either case.

With this situation two of the most basic rules of conduct in mathematics are violated: In mathematics information is passed on free of charge and everything is laid open for checking. Not applying these rules to computer algebra systems that are made for mathematical research [...] means moving in a most undesirable direction. Most important: Can we expect somebody to believe a result of a program that he is not allowed to see? Moreover: Do we really want to charge



Neubuser and Huppert

colleagues in Moldava several years of their salary for a computer algebra system?"

- Neubuser who founded GAP in 1985.

Motivation: Linus quote

"I think, fundamentally, open source does tend to be more stable software. It's the right way to do things. I compare it to science versus witchcraft. In science, the whole system builds on people looking at



other people's results and building on top of them. In witchcraft, somebody had a small secret and guarded it -- but never allowed others to really understand it and build on it.

Traditional software is like witchcraft. In history, witchcraft just died out. The same will happen in software. When problems get serious enough, you can't have one person or one company guarding their secrets. You have to have everybody share in knowledge."



-- Linus Torvalds

Motivation: Eric S. Raymond quote

"No closed-source developer can match the pool of talent the Linux community can bring to bear on a problem. Perhaps in the end the open-source culture will triumph not because cooperation is morally right or software "hoarding" is



morally wrong
(assuming you
believe the latter,
which neither
Linus nor I do),
but simply
because the
closed-source
world cannot win
an evolutionary
arms race with
open-source
communities that
can put orders of
magnitude more
skilled time into a
problem."

-- Eric S. Raymond

Brief History of the Sage Project

• I started Sage at Harvard in January 2005.

- Sage-1.0 released February 2006 at Sage Days 1 (UC San Diego).
- 20 Sage Days Workshops (!) at UCLA, UW, Cambridge, Bristol, Austin, France, San Diego, Seattle, MSRI, ..., Barcelona (*next week* at UPC!), Lopez Island
- Sage won first prize in the Trophees du Libre (November 2007)
- Funding from Microsoft, Univ of Washington, UC San Diego, NSF, DoD, Google, Sun, private donations, etc.



Part 1: What is Sage?

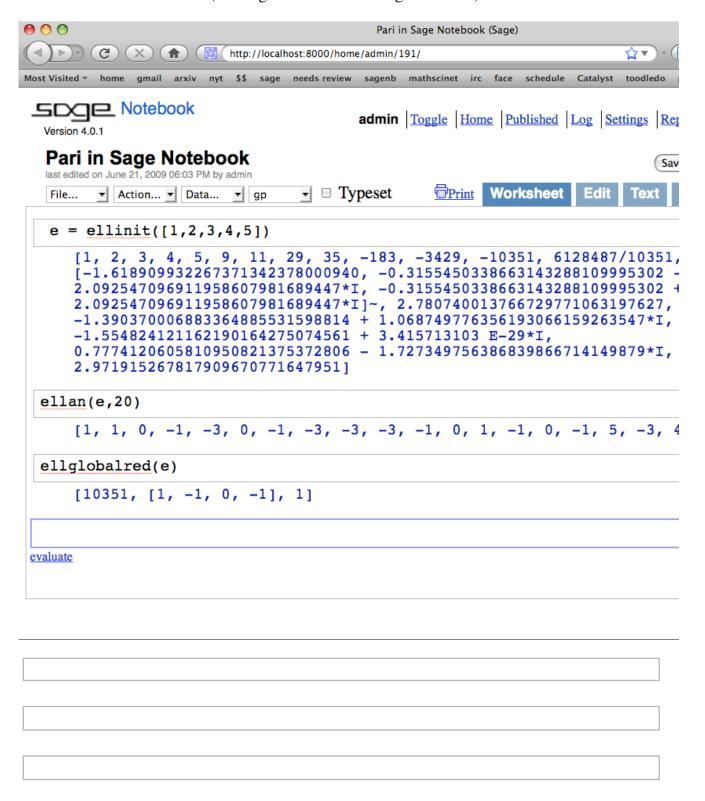
Part 2: Useful Features of Sage

Part 3: Tour of some functionality you may care about

Sage provides a notebook interface to

software you use

(the Sage Notebook in Singular mode)



11 of 37 7/1/09 1:34 PM

Sage objects know all the methods that you can call on them (below, put cursor after . and

press the tab key):

```
E. #
```

Use ? to view help (press tab with cursor after ?):

```
E.rank? #
```

Use ?? to view source code (press tab with cursor after ??):

```
E.rank?? #

Syntax Error:
E.rank?? #
```

The Sage Notebook -- live demos of your code in your language

The Sage notebook is useful for doing live demos of code in almost any language.

Compute a Sylow subgroup using GAP (no license fees!):

Sage's @interact -- image compression example

Use singular value decomposition to compress the courtyard outside.

Sage's Fast C-Library Interfaces to Singular, PARI, NTL, etc.

Many Sage developers (including me, Martin Albrecht, Craig Citro, Carl Witty, Gonzalo Tornaria) spent several months writing highly optimized Python interfaces to *Singular*, *PARI*, and *NTL*. (GAP may be next on the hit list!)

To illustrate the Singular interface, we do a simple benchmark of polynomial multiplication in the Singular interpreter and in the Sage (=Python) interpreter.

First we square a polynomial 10^5 times in Singular (which takes 1.1 seconds):

```
%singular
int t = timer; ring r = 0,(x,y,z), dp; def f = y^2*z^2-x^2*y^3-
x*z^3+x^3*y*z;
int j; def g=f; for (j=1; j <= 10^5; j++ ) { g=f*f; }
(timer-t), system("--ticks-per-sec");

// ** redefining t **
    // ** redefining r **
    // ** redefining j **
    1120 1000</pre>
```

Next we create exactly the same polynomial in Sage, which uses libSingular (by Martin Albrecht) to directly in memory create a Singular polynomial.

Then we do the same squaring as above. (The timing in Sage is about 7 times faster! This is because Python is a faster interpreter than Singular's own interpreter.)

```
%time
for j in range(10^5): g = f*f

CPU time: 0.16 s, Wall time: 0.16 s
```

Continuing the above example (poly multiplication)...

Benchmarketing Note: The Sage interfaces make it easy to keep track of relative speeds of various software. E.g., Sage is twice as fast as Magma at this benchmark (on my OS X laptop).

```
R.<x,y,z> = QQ[]; f = y^2*z^2-x^2*y^3-x*z^3+x^3*y*z

ff = magma(f)
magma.eval('time for j in [1..10^5] do g := %s*%s; end for;'%
(ff.name(),ff.name()))

'Time: 0.370'
```

We can also **plot** the zero locus of f:

```
f.factor()
    (-1) * (-y^2 + x*z) * (-x^2*y + z^2)

var('x,y,z')
h=1; implicit_plot3d(sin(x)-cos(y)+x*z, (x,-h,h), (y,-h,h),
    (z,-h,h), plot_points=50, opacity=0.7, color='green')
```

Sage can plot Yoda too, of course (50,000 triangles)

```
from scipy import io
x = io.loadmat(DATA + 'yodapose.mat')
from sage.plot.plot3d.index_face_set import IndexFaceSet
V = x['V']; F3 = x['F3']-1; F4 = x['F4']-1
Y = (IndexFaceSet(F3, V, color = Color('#00aa00')) +
    IndexFaceSet(F4, V, color = Color('#00aa00')))
Y = Y.rotateX(-1)
Y.show(aspect_ratio = [1,1,1], frame = False, figsize = 4)
```

Sage -- way to get binaries of GAP, Singular, Maxima, Pari, R, etc.,

For OS X and Linux (and almost Solaris). And a virtual machine for Windows right now (a native Windows port of Sage is in progress).

```
laptop:~ sage -singular
SINGULAR
A Computer Algebra System for Polynomial Computations
by: G.-M. Greuel, G. Pfister, H. Schoenemann

FB Mathematik der Universitaet, D-67653 Kaiserslautern

laptop:~ sage -gap

| Development |
| version 3-0-4 |
| 0< |
| Nov 2007 |
| 1aptop:~ sage -gap
```

```
Information at: http://www.gap-system.org
     Try '?help' for help. See also '?copyright' and '?authors'
   Loading the library. Please be patient, this may take a while.
GAP4, Version: 4.4.10 of 02-Oct-2007, i686-apple-darwin9.7.0-gcc
laptop:~ sage -maxima
Maxima 5.16.3 http://maxima.sourceforge.net
Using Lisp ECL 9.4.1
Distributed under the GNU Public License. See the file COPYING.
Dedicated to the memory of William Schelter.
The function bug_report() provides bug reporting information.
(%i1)
laptop:~ sage -gp
                                    GP/PARI CALCULATOR Version 2.3.3 (released)
                             i386 running darwin (ix86/GMP-4.2.1 kernel) 32-bit versior
                              compiled: May 2 2009, gcc-4.0.1 (Apple Inc. build 5488)
                                  (readline v5.2 enabled, extended help available)
                                       Copyright (C) 2000-2006 The PARI Group
PARI/GP is free software, covered by the GNU General Public License, and comes WITHOUT
Type ? for help, \q to quit.
Type ?12 for how to get moral (and possibly technical) support.
parisize = 4000000, primelimit = 500000
laptop:~ sage -R
R version 2.6.1 (2007-11-26)
Copyright (C) 2007 The R Foundation for Statistical Computing
ISBN 3-900051-07-0
```

Sage -- A Worldwide Community

Many people use and talk about Sage...

- 1. **Sage Downloads:** About 150 downloads of Sage everyday.
- 2. **Sage Mailing lists:** Over 1,200 subscribers; average of about *60 messages per day*.

3. **IRC**: #sage-devel on irc.freenode.net (very active channel).

ttp://groups.	_	1	about everyt	umig.	

Sage -- Powerful Development Hardware (funded by the NSF)

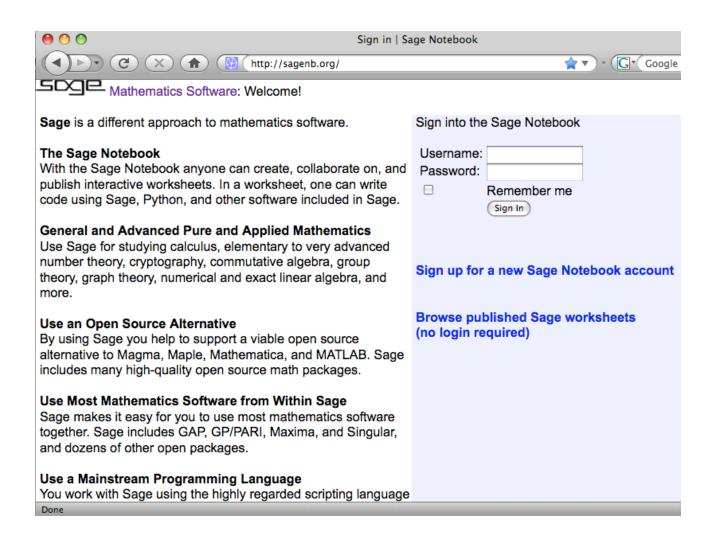
(access is a perk of working on Sage)

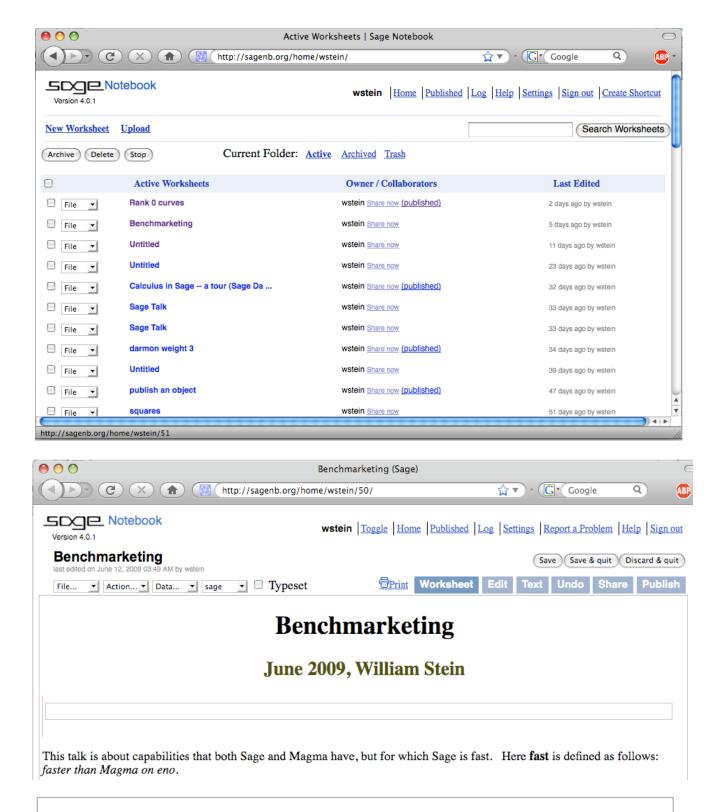


- Four 24-core Sun X4450's with 128GB RAM each
 - one 8-core Sun X4540 with 24TB disk
 - one 16-core Sun Sparc T5440

Sage's Free Online Notebook Server

Sign up for free account on http://sagenb.org or http://demo.sagenb.org in seconds.





Sage -- An Open & International Development Effort



- 1. Over 150 contributors total -- see the developer map.
- 2. Copious credit given to every developer's contributions in every release
- 3. New stable release every 2-3 weeks
- 4. Rotating group of release managers
- 5. All bugs etc. publicly tracked at http://trac.sagemath.org

Sage Uses Python -- A Mainstream Programming Language

1. Sage code is written in Python; Sage = Python + a big

Python library

- 2. Python -- one of top 5 most used programming languages, with millions of users.
- 3. Python -- Tens of thousands of third party packages are immediately available to you.
- 4. Sage may be the *first* successful math software system to not invent its own new language just for mathematics.



"Python is a dynamic object-oriented programming language that can be used for many kinds of software development. It offers strong support for integration with other languages and tools, comes with extensive standard libraries, and can be learned in a few days. Many Python programmers report substantial productivity gains and feel the language encourages the development of higher quality, more maintainable code." -- from Python.org

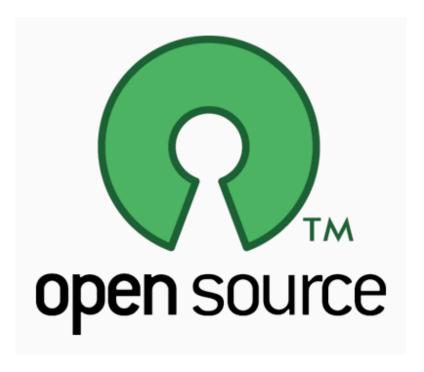
Sage is Free!

- 1. Sage is free software.
- 2. You can legally serve all its functionality over the web (unlike Magma, Maple, Mathematica, and Matlab).

- 3. You can make unrestricted copies
- 4. You can run Sage on supercomputers without having to buy expensive licenses

Sage is Open Source

- 1. Everything in Sage is 100% GPL-compatible (except jsmath, which is Apache licensed and runs in browser).
- 2. A lot of work has went into "clarifying" licenses on existing math software (tell the Singular/oMalloc story).
- 3. Sometimes we reimplement major algorithms from the ground up because of license problems (tell the Nauty/NICE story).
- 4. Sage will always remain free: unlike MuPAD (mention MATLAB story); unlike Maple (mention M. Monogan dinner conversation)
- 5. Because Sage comes as a complete distribution with dependencies, you can change absolutely anything in Sage or any of its dependencies and definitely rebuild or publicly redistribute the result. This can be very useful for putting tracing code in to understand algorithms.



Sage uses Cython Extensively

- 1. **Cython** -- Python-to-C compiler **and** way to very efficiently use C/C++ constructions and libraries
- 2. Over a third of Sage core library written in Cython



To illustrate Cython, we create a function to compute $\sum_{k=1}^{N} k$ in both pure Python and Cython. The Cython versions is much faster, because it avoids the overhead of Python object creation, deletion, memory management, etc.

```
def mysum(N):
    s = int(0)
    for k in range(1,N): s += k
    return s
```

```
time mysum(10^7)
4999995000000L
Time: CPU 2.57 s, Wall: 2.63 s
```

On the next slide we create a Cython version of the above function...

"Cythonizing" what took > 2 seconds in pure Python...

Using C long long to do arithmetic instead is vastly faster.

We can also use MPIR(=GMP) integers. This is illustrates how you can directly work with C libraries and C datatypes via Cython.

```
%cython
from sage.rings.integer cimport Integer
def mysum_mpir(Integer N):
    cdef int k
    cdef mpz_t s
    mpz_init(s); mpz_set_si(s,0)
    for k in range(N):
```

Part 1: What is Sage?

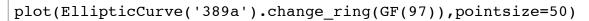
Part 2: Useful Features of Sage

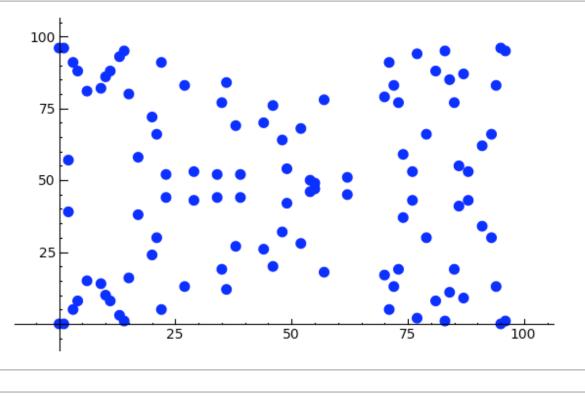
Part 3: Tour of some functionality you may care about

(I will pick 1 or 2 topics based on audience interest)

Elliptic curves

- 1. All standard algorithms
- 2. *p*-adic L-functions, complex L-functions
- 3. Heegner points
- 4. Euler system and Iwasawa-theoretic bounds on Shafarevich-Tate groups
- 5. Group structure over finite fields
- 6. Fast point counting modulo p
- 7. Plotting pictures of elliptic curves





Commutative Algebra

- 1. Clean, structured, object-oriented multivariate polynomial rings and ideals
- 2. Uses singular as backend when possible for arithmetic speed and certain algorithms
- 3. Can also use Macaulay2 or Magma for Groebner Basis computations

```
- x1, x1^2 + 2*x0*x2 + 2*x1*x3 + 2*x2*x4 + 2*x3*x5 + 2*x4*x6 +
   2*x5*x7 - x2, 2*x1*x2 + 2*x0*x3 + 2*x1*x4 + 2*x2*x5 + 2*x3*x6 +
   2*x4*x7 - x3, x2^2 + 2*x1*x3 + 2*x0*x4 + 2*x1*x5 + 2*x2*x6 + 2*x3*
   -x4, 2*x2*x3 + 2*x1*x4 + 2*x0*x5 + 2*x1*x6 + 2*x2*x7 - x5, x3^2 +
   2*x2*x4 + 2*x1*x5 + 2*x0*x6 + 2*x1*x7 - x6) of Multivariate
   Polynomial Ring in x0, x1, x2, x3, x4, x5, x6, x7 over Rational
time qb1 =
sage.rings.ideal.Katsura(P,n).groebner basis(algorithm='magma')
   Time: CPU 0.77 s, Wall: 1.04 s
time gb2 = sage.rings.ideal.Katsura(P,n).groebner basis()
   Time: CPU 0.29 s, Wall: 9.03 s
time ab3 =
sage.rings.ideal.Katsura(P,n).groebner basis(algorithm='libsingular:s)
   Time: CPU 8.40 s, Wall: 8.87 s
time qb4 =
sage.rings.ideal.Katsura(P,n).groebner_basis(algorithm='macaulay2:gb'
   Time: CPU 0.38 s, Wall: 8.22 s
qb1 == qb2
   True
qb2 == qb3
   True
qb3 == qb4
   True
```

Algebraic geometry

- 1. Varieties and Schemes
- 2. Genus 2 curves and their Jacobians (including fast *p*-adic point counting algorithms of Kedlaya and Harvey)
- 3. Implicit plotting of curves and surfaces

```
P.<x,y,z> = ProjectiveSpace(QQ,2)
```

```
X = P.subscheme([x*z^2, y^2*z, x*y^2]); X
   Closed subscheme of Projective Space of dimension 2 over Rational
   Field defined by:
      x*z^2
      y^2*z
      x*y^2
X.irreducible components()
   Closed subscheme of Projective Space of dimension 2 over Rational
   Field defined by:
      7.
      У,
   Closed subscheme of Projective Space of dimension 2 over Rational
   Field defined by:
      x,
   Closed subscheme of Projective Space of dimension 2 over Rational
   Field defined by:
      У
      Х
    1
```

Hyperelliptic curve Frobenius using Monsky-Washnitzer cohomology:

```
from sage.schemes.hyperelliptic_curves.hypellfrob import hypellfrob
R.<x> = PolynomialRing(ZZ)
f = x^5 + 2*x^2 + x + 1; p = 97
time M = hypellfrob(p, 4, f); M

Time: CPU 0.03 s, Wall: 0.04 s
[80122582 + 0(97^4) 73731349 + 0(97^4) 48822670 + 0(97^4) 81731002
0(97^4)]
[87978030 + 0(97^4) 3237569 + 0(97^4) 43055445 + 0(97^4) 52926365
0(97^4)]
[65075166 + 0(97^4) 82731009 + 0(97^4) 34966498 + 0(97^4) 7359568
0(97^4)]
[63660518 + 0(97^4) 20102765 + 0(97^4) 78303210 + 0(97^4) 58731896
0(97^4)]
```

Linear algebra

- 1. Sparse and dense linear algebra over many rings
- 2. Highly optimized in many cases
- 3. In somes cases, possibly the fastest money can buy

Computing the determinant of a dense matrix over the integers is fast in Sage:

```
a = random \ matrix(ZZ,200,x=-2^128,y=2^128)
time d = a.det()
    Time: CPU 3.97 s, Wall: 4.40 s
b = magma(a)
magma.eval('time e := Determinant(%s);'%b.name())
    'Time: 13.990'
d == magma('e')
    True
a = random \ matrix(ZZ,200,x=-2^64,y=2^64)
time h = a.hermite form()
    Time: CPU 9.59 s, Wall: 10.13 s
b = magma(a)
magma.eval('time e := HermiteForm(%s);'%b.name())
    'Time: 14.830'
h == magma('e')
    True
```

Rings

1. **Algebraic rings:** All of the standard rings, such as **Z**, **Q**, finite fields \mathbf{F}_{p^n} , and polynomial and power series rings over any other ring in Sage. Substantial code for

number fields, and threes models of p-adic numbers: capped relative, capped absolute, fixed modulus. The algebraic closure of \mathbf{Q} and its maximal totally real subfield are also implemented, using intervals.

2. **Numerical:** Real and complex numbers of any fixed precision. Double precisions reals and complex (for speed). Rings that model **R** and **C** with intervals (interval arithmetic).

```
@interact
def _(number=(2..20)):
    html('<h2>%s Random Rings</h2>'%number)
    i=0
    for R in sage.rings.tests.random_rings(1):
        print R
        i += 1
        if i > number: break
```

Number fields

- 1. Absolute, relative, arbitrary towers (built on Pari but offers much more flexibility)
- 2. Class groups, units, norm equations, maximal orders, reduction mod primes
- 3. Sage and Magma are the only options I know of that have *both* serious algebraic number theory and commutative algebra

```
var('x')
K.<a> = NumberField(x^3 + 17*x + 3)
R = K.maximal order(); R
   Maximal Order in Number Field in a with defining polynomial x^3 +
   17*x + 3
U = K.unit group(); U
   Unit group with structure C2 x Z of Number Field in a with definir
   polynomial x^3 + 17*x + 3
U.gens()
   [-1, 2*a^2 - 11*a - 2]
K.factor(13)
    (Fractional ideal (13, a^2 - 2*a + 8)) * (Fractional ideal (13, a
   2))
P = K.factor(13)[0][0]; F = P.residue_field(); F
   Residue field in abar of Fractional ideal (13, a^2 - 2*a + 8)
F(a^2 + 2/3*a - 5)
   7*abar
F.lift(-F.0 + 5)
   12*a + 5
```

Algebraic topology

1. The Steenrod algebra

2. Simplicical complexes and their homology

```
X = simplicial_complexes.SurfaceOfGenus(2); X
    Simplicial complex with 11 vertices and 26 facets

X.homology()
    {0: 0, 1: Z x Z x Z x Z, 2: Z}

S = simplicial_complexes.Sphere(1)
```

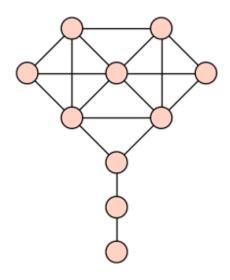
```
torus = S.product(S); torus
    Simplicial complex with 9 vertices and 18 facets

torus.homology()
    {0: 0, 1: Z x Z, 2: Z}
```

Graph theory

1. Sage may overall be the best graph theory software money can buy...

```
g = graphs.KrackhardtKiteGraph();
g.plot(vertex_labels=False).show(figsize=3)
```



```
g.automorphism_group()

Permutation Group with generators [(1,10)(2,4)(5,6)]
```

Combinatorics

- 1. Nicolas Thiery: Mupad-combinat --> Sage-combinat
- 2. Symmetric functions, partitions, Lie algebras and root systems, enumeration, crystals, species, etc.

```
time n = number_of_partitions(10^8)
Time: CPU 4.75 s, Wall: 4.95 s
```

Numerical computation

- 1. Sage also taking on MATLAB
- 2. Sage includes scipy, numpy, and GSL

We create a random double precision 1000 x 1000 matrix, and quickly do multiplication, and compute SVD and LU decompositions.

```
a = random_matrix(RDF,1000); a
    1000 x 1000 dense matrix over Real Double Field

time b = a*a
    Time: CPU 0.50 s, Wall: 0.44 s

time s = a.SVD()
    Time: CPU 5.25 s, Wall: 5.54 s

time lu = a.LU()
    Time: CPU 0.41 s, Wall: 0.39 s
```

We use scipy.optimize to optimize a function.

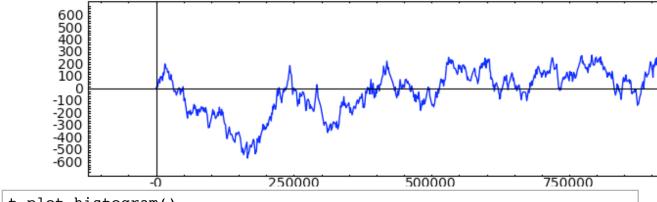
array([-0.58850098])

Statistics

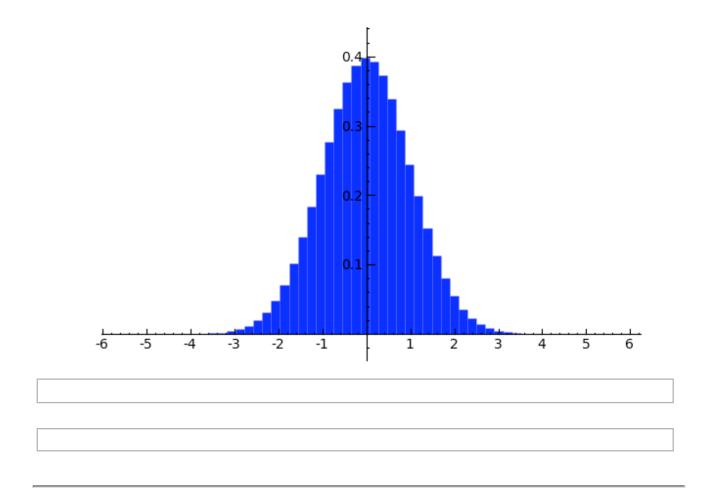
1. Sage includes R and scipy.stats

t = finance.TimeSeries(10^6).randomize('normal')

plot(t.sums()).show(figsize=[8,2],frame=True)



t.plot_histogram()

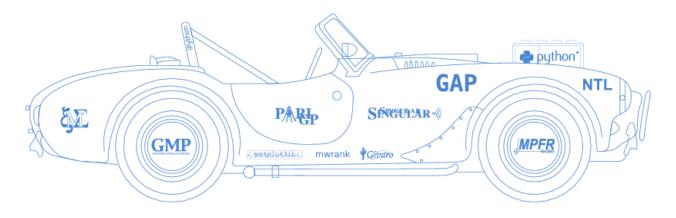


Summary: Sage is about building the car instead of reinventing the wheel

- 1. Sage uses a *popular mainstream programming language* instead of inventing a custom mathematics language
- 2. Use straightforward method to link programs $x^n + y^n$ together -- C library and pseudotty's, instead of XML servers/OpenMath. We implement all conversion routines, instead of expecting upstream to do it: we *make them* communicate with Sage, whether they want to or not. Resistence is futile.
- 3. Give copious credit to contributors and be very developer friendly

(easily build from source).

- 4. Reuse, improve, and *contribute to existing libraries and projects* (e.g., Singular, Linbox, NTL, Pari, GAP, Maxima), instead of starting over and competing with them.
- 5. Make the GUI using a web browser: the world of java and javascript plugin is immediately available and Sage *integrates with the web*.



»Every free computer algebra system I've tried has reinvented many times the wheel without being able to build the car.«